# **Building ACTs Forecast**

Artemisinine conference Nairobi january15th 2013







# Building ACT Forecast: Decision factors (1)

#### **Demand**

- Effectiveness and safety of ACT/ Guidelines
- Simplicity of treatement
- IEC

#### **Orders**

- Funds (International, national)
- New approach of funding (AMFm: price reduction)
- Capacity of distribution (supply chain / PSM)

### **Malaria intervention**

- Diagnosis RDT
- Bed and Net
- IRS
- Vaccines (Long term)

### At Global level



## **Building ACT Forecast: Decision factors (2)**



## **Market Dynamic**

- Competition between ACT
- Starting material prices
- National malaria guidelines
- New antimalarial drugs

#### **Industrial**

- Production capacity
- GMP
- Prequalification

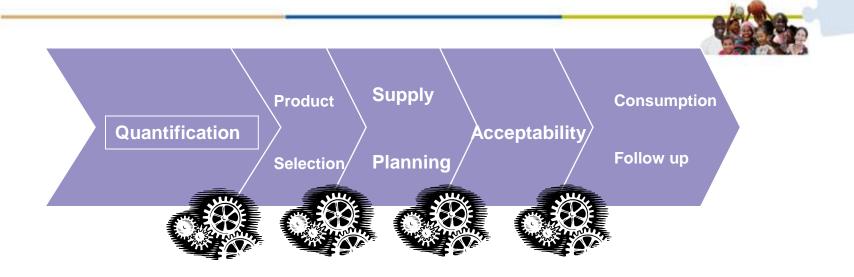
## Supply chain

- Shelf life
- Procurement mechanism
- Cycle of production

#### At manufacturer level



## Supply chain management: a major issue

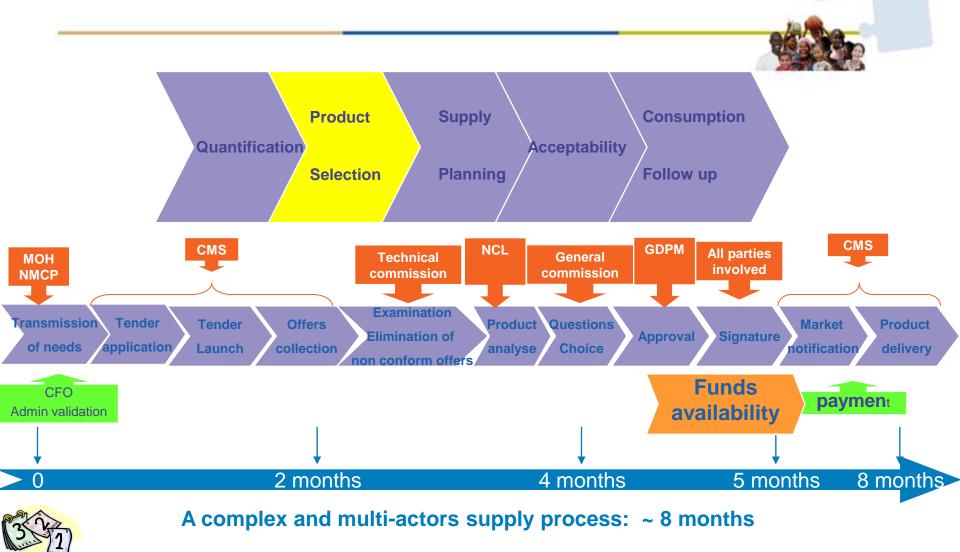


From needs assessment to consumption follow-up

A well-managed system is required



# **Hurdles in Ordering process**





A logistic cycle is made up of 4 main stages: Quantification Procurement distribution & case management

Quantification: often distorted due to > Lack of epidemiologic data

- → **frequency**: repeated disruptions
- 1.Quantific → Drugs bought in the street: counterfeit
  - **→** Traditional healers

3. Case Management

Supply chain Management support

2.Procurement

#### **Case management**

- → No respect of drugs regimens : stockouts and no joint purchasing
- → No compliance of treatments by patients: lack of advice (dosing information, potential adverse effects, and changes in presentation due to no joint purchasing)

#### **Procurement:** main difficulties

- → Quantification: smaller quantities
- → Non taking into account **vertical** programmes and interventions (screening, prevention)
- → Lack of Communication between players

# WHY THIS SITUATION? (1)

- Misapprehension/ignorance of the different stages of the supply chain cycle
- Interdependence of the different services
  - Lack of communication between the different actors
- Patients' frequency to the health centres decreasing due to repeated stock-outs
  - Difficulties to get reliable forecast
- Employees' motivation
- Training problems





## THANK YOU FOR YOUR ATTENTION

